



#WeAreExclusive





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Kundenportal

🏠 Home

Welcome to your Customer Portal.

This secure, web-based tool is designed with you in mind to provide full visibility on your customers' site-specific order tracking data. In the future, this portal will be enriched with a wide array of tools to help you manage your sales and customer relationships.



Max Mustermann



👤 Logged in as Muster Reseller GmbH – C0015005

YOUR FEATURES



Track Orders

Maximum transparent logistics



View Invoices

Invoices and settlements in one place



More to come

Stay tuned



More to come

Stay tuned



Exclusive Access – Order Tracking

Status

All:

- alle eingegangenen Bestellungen

Pending:

- vom Sales-Team bereits erfasst

Confirmed:

- vom Order Management-Team erfasst und die PO an den Hersteller wurde ausgelöst

Partially Fulfilled:

- Teillieferungen

Fulfilled:

- Waren versandt und Rechnung erstellt

ETA:

- voraussichtliches Versanddatum (Exclusive Networks Lager)

Track Orders

Welcome to your Order Tracking Dashboard. To view relevant details of your active orders, you can use the search bar to locate a specific order, select an order within the dashboard, or export an Excel report of your orders.

All ETA date information available in the order tracking database is provided by the vendor and subject to change.

All ⁹⁹⁺ Pending ³ Confirmed ⁸ Partially Fulfilled ⁴ Fulfilled ⁹⁹⁺

🔍 Order number, end user details, ship to city, vendor name... Filter Export

Order Number	End User	ETA	Vendors	Status
PO1000002 (SODE0100001002)	👤 End User Name		FORTINET	PENDING XLS
PO1000001 (SODE0100001000)	👤 End User Name	20.1.2023	PALOALTO	FULFILLED XLS

Transaction Date	15.3.2023	Sales Rep	EXN Salesperson	Items Count	4
Actual Ship Date	15.3.2023	Carrier Name	DHL	Tracking Number	030010020030040050060
Ship To Country	Germany	Ship To City	Musterstadt		

Ship To
Musterfirma GmbH Co. & KG Musterstraße 12 10023 Musterstadt Germany

1 Order registered — 2 Order confirmed — 3 Order partially fulfilled — 4 Order fulfilled

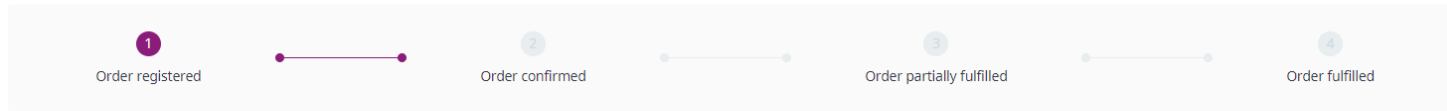
[SEE MORE >](#)



Exclusive Access – Order Tracking

› Detaillierte Ansicht

Order #SODE010001050



Order Items

Export

Line#	Item Name	Quantity	ETA	Actual Ship Date	Vendor	
1	FC-10-03007-108-02-12	2	5.11.2022	9.11.2022	FORTINET	▼
2	FC-10-03007-247-02-12	2	15.11.2022	9.11.2022	FORTINET	▼

Line#	Item Name	Quantity	ETA	Actual Ship Date	Vendor	
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1	FC-10-03007-108-02-12	2	5.11.2022	9.11.2022	FORTINET	▲
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Status	Delivered	ETA		Actual ship date	9.11.2022
Item description	FortiGate-3000D 1 Year FortiGuard IPS Service	Serial numbers	FG3000DFT922900007 FG3000DFT922900009	Tracking number	030010020030040050060





Order Tracking suchen/filtern

All 99+ Pending 1 Confirmed 6 Partially Fulfilled 3 Fulfilled 99+

🔍 Type to search for order #, enduser name...

Filter

Export

➤ Suchen nach

- Bestellnummer
- Endkunde

➤ Filtern nach

- Hersteller(n)
- ETA Datum/-zeitfenster
- Bestelldatum/-zeitfenster
- Versanddatum/-zeitfenster

Advanced filters

Vendors

EXCLUSIVE X TRAINING EXN X

ETA date

Pick date range

Order creation date

Nov 1, 2022 - Nov 30, 2022 X

Actual: November 2022

Pick

Su	Mo	Tu	We	Th	Fr	Sa
30	31	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	1	2	3

Apply

ERSITÄTSKLI
URG

Fulfilled



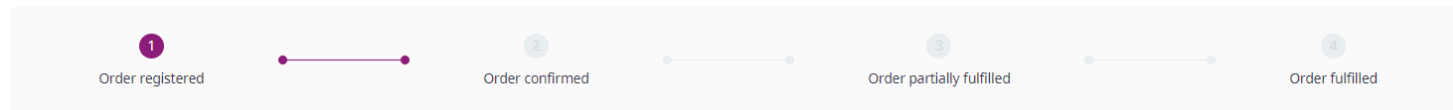
Order Tracking – Daten exportieren

› Ansicht einer Bestellung

Order tracking interface showing status filters: All (99+), Pending (3), Confirmed (8), Partially Fulfilled (4), and Fulfilled (99+). A search bar contains the text "Order number, end user details, ship to city, vendor name...". A "Filter" button and an "Export" button (circled in orange) are visible.

› Line Ebene

Order #SODE010001050



Order Items

Line#	Item Name	Quantity	5.11.2022	9.11.2022	Actual Ship Date	Vendor	
			15.11.2022	9.11.2022			
1	FC-10-03007-108-02-12	2			11.4.2022	FORTINET	▼
2	FC-10-03007-247-02-12	2			11.4.2022	FORTINET	▼

Export



Exclusive Access – Invoices

Status

All:

- alle Rechnungen

Current:

- Offene Rechnungen, die noch nicht fällig sind

Overdue:

- Rechnungen, die überfällig sind

Paid:

- Ausgeglichene Rechnungen

TIPP: In Chrome kann man eine **offene Posten Liste** ziehen, indem man auf „Current“ klickt, Strg. gedrückt hält, und dann auf „Overdue“ klickt. Danach kann man die Liste exportieren.

View Invoices

All ⁹⁹⁺ Current ⁸ Overdue ⁰ Paid ⁹⁹⁺

Q Invoice number, order number, end user details... Filter Export

Invoice No.	End User	Due Date	Status	Gross Amount	Currency	
INDE0100100010 Order No PO1000002	End User Name End User Contact	19.4.2023	CURRENT	943.31	EUR	
INDE0100100009 Order No PO1000001	End User Name End User Contact	14.4.2023	CURRENT	15,580.48	EUR	
Type	Invoice	Reference No.	PO010000001	Invoice Date	15.3.2023	
Net Amount	13,092.87	Amount Paid	0.00	Amount Due	15,580.48	
Memo	Invoice Memo	Additional Reference				
INDE010021683 Order No 2000783822	End User Name End User Contact	12.4.2023	CURRENT	4,319.98	EUR	



Invoices – Daten exportieren

- › **Kopie der Rechnung als PDF ziehen**

INDE0100100010 Order No PO1000002	End User Name End User Contact	19.4.2023	CURRENT	943.31	EUR	PDF Download
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- › **Überblick aller Rechnungen als EXL exportieren**
- › **Vorsortierte Liste kann auch exportiert werden**

View Invoices

All Current Overdue Paid

Q Invoice number, order number, end user details... Filter Export

Invoice No.	End User	Due Date	Status	Gross Amount	Currency
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Personalisierung der Tabelle

- ▶ Welche Information man als erstes sieht, kann man in jedem Feature individuell gestalten
- ▶ Bis zu sieben (7) Spalten können ausgewählt werden. Die restlichen Daten sind noch ersichtlich, wenn die Transaktion aufgeklappt wird

Column selection ✕

Please select which fields should be visible in table header. Others will be accessible in the details view of a row.

- | | |
|---|--|
| <input type="checkbox"/> Type | <input checked="" type="checkbox"/> Status |
| <input checked="" type="checkbox"/> Invoice No. | <input type="checkbox"/> Net Amount |
| <input type="checkbox"/> Reference No. | <input checked="" type="checkbox"/> Gross Amount |
| <input checked="" type="checkbox"/> End User | <input type="checkbox"/> Amount Paid |
| <input type="checkbox"/> End User Contact | <input type="checkbox"/> Amount Due |
| <input type="checkbox"/> End User Email | <input checked="" type="checkbox"/> Currency |
| <input type="checkbox"/> Invoice Date | <input type="checkbox"/> Memo |
| <input checked="" type="checkbox"/> Due Date | <input type="checkbox"/> Additional Reference |

Reset all

Apply

All 99+ Current 56 Overdue 0 Paid 99+

Invoice number, order number, end user details... Filter Export

Invoice No.	End User	Due Date	Status	Gross Amount	Currency	☰
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Exclusive Access

- › **Link:** ch.access.exclusive-networks.com

Exclusive Access Kontakt

Sie benötigen Hilfe oder haben Feedback für uns?

- › Sie können sich wie gewohnt an Ihren Exclusive Networks Accountmanager wenden oder direkt an das Exclusive Access Team: DACH.ExclusiveAccess@exclusive-networks.com



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