



EXCLUSIVE  
**ACCESS**



#WeAreExclusive

# Features



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Order Tracking

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Invoices

---

Users List

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Quotes

---

Inventory

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# Kundenportal



🏠 Home

## Welcome to your Customer Portal.

This secure, web-based tool is designed with you in mind to provide full visibility on your customers' site-specific order tracking data. In the future, this portal will be enriched with a wide array of tools to help you manage your sales and customer relationships.



**Max Mustermann**



👤 Logged in as Muster Reseller GmbH – C0015005

### YOUR FEATURES



#### Track Orders

Maximum transparent logistics



#### View Invoices

Invoices and settlements in one place



#### Browse Quotes

All quotes in one place



#### See Available Inventory

Your insight into our warehouse



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# Order Tracking



# Exclusive Access – Order Tracking

## Status

### All:

- alle eingegangenen Bestellungen

### Pending:

- vom Sales-Team bereits erfasste Bestellungen

### Confirmed:

- vom Order Management-Team erfasste Bestellungen und die PO an den Hersteller wurde ausgelöst

### Partially Fulfilled:

- Teillieferungen

### Fulfilled:

- Waren versandt und Rechnung erstellt

### ETA:

- voraussichtliches Versanddatum (Exclusive Networks Lager)

## Track Orders

Welcome to your Order Tracking Dashboard. To view relevant details of your active orders, you can use the search bar to locate a specific order, select an order within the dashboard, or export an Excel report of your orders.

All ETA date information available in the order tracking database is provided by the vendor and subject to change.

All 99+
Pending 3
Confirmed 8
Partially Fulfilled 4
Fulfilled 99+

Filter
Export

Order Number	End User	ETA	Vendors	Status	
PO1000002 <span style="font-size: small;">(SODE0100001002)</span>	<span style="color: #800080;">End User Name</span>		FORTINET	PENDING	<span style="background-color: #800080; color: white; border-radius: 50%; padding: 2px 5px;">XLS</span> <span style="font-size: 2em;">&gt;</span>
PO1000001 <span style="font-size: small;">(SODE0100001000)</span>	<span style="color: #800080;">End User Name</span>	20.1.2023	PALOALTO	FULFILLED	<span style="background-color: #800080; color: white; border-radius: 50%; padding: 2px 5px;">XLS</span> <span style="font-size: 2em;">^</span>

<b>Transaction Date</b>	15.3.2023	<b>Sales Rep</b>	EXN Salesperson	<b>Items Count</b>	4
<b>Actual Ship Date</b>	15.3.2023	<b>Carrier Name</b>	DHL	<b>Tracking Number</b>	030010020030040050060
<b>Ship To Country</b>	Germany	<b>Ship To City</b>	Musterstadt		

**Ship To**  
Musterfirma GmbH Co. & KG Musterstraße 12 10023 Musterstadt Germany

1  
Order registered

2  
Order confirmed

3  
Order partially fulfilled

4  
Order fulfilled

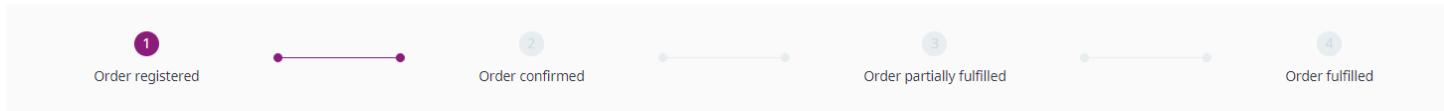
[SEE MORE >](#)



# Exclusive Access – Order Tracking

- **Detaillierte Ansicht**

Order #SODE010001050



Order Items

Export

Line#	Item Name	Quantity	ETA	Actual Ship Date	Vendor	
1	FC-10-03007-108-02-12	2	5.11.2022	9.11.2022	FORTINET	▼
2	FC-10-03007-247-02-12	2	15.11.2022	9.11.2022	FORTINET	▼



Line#	Item Name	Quantity	ETA	Actual Ship Date	Vendor	
1	FC-10-03007-108-02-12	2	5.11.2022	9.11.2022	FORTINET	▲

<b>Status</b>	Delivered	<b>ETA</b>		<b>Actual ship date</b>	9.11.2022
<b>Item description</b>	FortiGate-3000D 1 Year FortiGuard IPS Service	<b>Serial numbers</b>	FG3000DFT922900007 FG3000DFT922900009	<b>Tracking number</b>	030010020030040050060



# Order Tracking suchen/filtern

All 99+ Pending 1 Confirmed 6 Partially Fulfilled 3 Fulfilled 99+

🔍 Type to search for order #, enduser name...

Filter

Export

- **Suchen nach**

- Bestellnummer
- Endkunde

- **Filtern nach**

- Hersteller(n)
- ETA Datum/-zeitfenster
- Bestelldatum/-zeitfenster
- Versanddatum/-zeitfenster

## Advanced filters

Vendors

EXCLUSIVE X TRAINING EXN X

ETA date

Pick date range

Order creation date

Nov 1, 2022 - Nov 30, 2022 X

Actual: November 2022 < >

Pick

Su	Mo	Tu	We	Th	Fr	Sa
30	31	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	1	2	3

Apply

ERSITÄTSKLI  
URG

Fulfilled



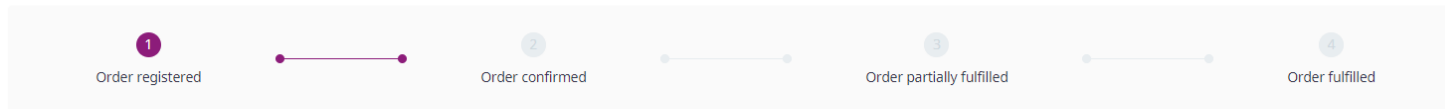
# Order Tracking – Daten exportieren

- **Ansicht einer Bestellung**

The screenshot shows a navigation bar with status filters: All (99+), Pending (3), Confirmed (8), Partially Fulfilled (4), and Fulfilled (99+). Below the filters is a search bar with the placeholder text "Order number, end user details, ship to city, vendor name...". To the right of the search bar are two buttons: "Filter" and "Export". The "Export" button is highlighted with an orange circle.

- **Line Ebene**

Order #SODE010001050



Order Items

Line#	Item Name	Quantity	ETA	Actual Ship Date	Vendor	
			5.11.2022	9.11.2022		
			15.11.2022	9.11.2022		
1	FC-10-03007-108-02-12	2		11.4.2022	FORTINET	⌵
2	FC-10-03007-247-02-12	2		11.4.2022	FORTINET	⌵

Export





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# Invoices



# Exclusive Access – Invoices

## Status

### All:

- alle eingegangenen Bestellungen

### Pending:

- vom Sales-Team bereits erfasste Bestellungen

### Confirmed:

- vom Order Management-Team erfasste Bestellungen und die PO an den Hersteller wurde ausgelöst

### Partially Fulfilled:

- Teillieferungen

### Fulfilled:

- Waren versandt und Rechnung erstellt

### ETA:

- voraussichtliches Versanddatum (Exclusive Networks Lager)

## View Invoices

View Invoices interface showing a list of invoices with filters and details.

Filters: All (99+), Current (8), Overdue (0), Paid (99+)

Search: Invoice number, order number, end user details... [Filter] [Export]

Invoice No.	End User	Due Date	Status	Gross Amount	Currency	
INDE0100100010 Order No PO1000002	9 End User Name :kt 133 End User Contact :berg	19.4.2023	CURRENT	943.31	EUR	[PDF] [ ]
INDE0100100009 Order No PO1000001	8 End User Name :rs & 46 End User Contact : GmbH 1	14.4.2023	CURRENT	15,580.48	EUR	[PDF] [ ]




Type	Invoice	Reference No.	PO010000001 0783446	Invoice Date	15.3.2023
Net Amount	13,092.87	Amount Paid	0.00	Amount Due	15,580.48
Invoice Memo	/ 5900997	Additional Reference			

INDE010021683 Order No 2000783822	End User Name :to End User Contact :er	12.4.2023	CURRENT	4,319.98	EUR	[PDF] [ ]
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# Invoices – Daten exportieren



- **Kopie der Rechnung als PDF ziehen**

INDE0100100010 Order No PO1000002	 End User Name End User Contact	19.4.2023	CURRENT	943.31	EUR	 
--------------------------------------	---	-----------	---------	--------	-----	---

- **Überblick aller Rechnungen als Excel exportieren**
- **Vorsortierte Liste kann auch exportiert werden**

### View Invoices

All  Current  Overdue  Paid 

  Export

Invoice No.	End User	Due Date	Status	Gross Amount	Currency
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# Personalisierte Ansicht



# Personalisierung der Tabelle

- Welche Information man als erstes sieht, kann man in jedem Feature individuell gestalten
- Bis zu sieben (7) Spalten können ausgewählt werden. Die restlichen Daten sind noch ersichtlich, wenn die Transaktion aufgeklappt wird

## Column selection ✕

Please select which fields should be visible in table header. Others will be accessible in the details view of a row.

- |   |  |
|---|--|
| <input type="checkbox"/> Type                   | <input checked="" type="checkbox"/> Status       |
| <input checked="" type="checkbox"/> Invoice No. | <input type="checkbox"/> Net Amount              |
| <input type="checkbox"/> Reference No.          | <input checked="" type="checkbox"/> Gross Amount |
| <input checked="" type="checkbox"/> End User    | <input type="checkbox"/> Amount Paid             |
| <input type="checkbox"/> End User Contact       | <input type="checkbox"/> Amount Due              |
| <input type="checkbox"/> End User Email         | <input checked="" type="checkbox"/> Currency     |
| <input type="checkbox"/> Invoice Date           | <input type="checkbox"/> Memo                    |
| <input checked="" type="checkbox"/> Due Date    | <input type="checkbox"/> Additional Reference    |

All 99+ Current 56 Overdue 0 Paid 99+ Reset all Apply

Filter Export

Invoice No.	End User	Due Date	Status	Gross Amount	Currency	☰
-------------	----------	----------	--------	--------------	----------	---



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# Users List











# Users List

- **Der Admin-Benutzer kann User selbst:**
  - Zufügen/Löschen
  - Feature Zugang verwalten
  - MFA zurücksetzen
- **Tipp:**
  - Es darf mehrere Admin-Nutzer pro Account geben

## Users List

All user accounts which are registered in the system. Grant or revoke access to specific features and create new accounts.

Name and e-mail	Is Admin	Privileges
 <b>Doe, Jane</b> ✉ janedoe@resellerabc.com		 Access to some features 
 <b>Mustermann, Max</b> ✉ maxmustermann@resellerabc.com		 Access to all features 















# Users List – Neue User

- **Klicke auf „New User“ um einen neuen User anzulegen**

## Users List

All user accounts which are registered in the system. Grant or revoke access to specific features and create new accounts.

Filter New User

Name and e-mail	Is Admin	Privileges
 <b>Doe, Jane</b> ✉ janedoe@resellerabc.com		 Access to some features 
 <b>Mustermann, Max</b> ✉ maxmustermann@resellerabc.com		 Access to all features 
 <b>Schmidt, Manuela</b> ✉ manuelaschmidt@resellerabc.com		 Access to all features 

Results per page

« < Page  of 1 > »

Showing items 1-3 of 3





# Users List – Neue User

- **Nur Vorname, Nachname und E-Mail-Adresse notwendig**
- **Zugang zu Features auswählen**
- **Beim Anlegen bekommt der neue User eine automatische Aktivierungsmail**
- **Der neue User klickt auf „Forgot Password“ um ein neues Passwort zu vergeben**



## Create a new User ✕

First Name

Last Name

E-mail Address

Privileges

Feature	Access
 <b>Track Orders</b> Maximum transparent logistics	<input type="checkbox"/>
 <b>View Invoices</b> Invoices and settlements in one place	<input type="checkbox"/>














# User bearbeiten/löschen

- **Klicke auf das Auge um den Zugriff eines Users zu verwalten**

## Users List

All user accounts which are registered in the system. Grant or revoke access to specific features and create new accounts.

Search:  Filter [New User](#)

Name and e-mail	Is Admin	Privileges	
 <b>Doe, Jane</b> ✉ janedoe@resellerabc.com		 Access to some features	
 <b>Mustermann, Max</b> ✉ maxmustermann@resellerabc.com		 Access to all features	
 <b>Schmidt, Manuela</b> ✉ manuelaschmidt@resellerabc.com		 Access to all features	

Results per page:  [↻](#)      << < Page  of 1 >>      Showing items 1-3 of 3





# User bearbeiten/löschen

- Um den User zu bearbeiten, Haken bei Access setzen
- Auf „Delete User“ klicken, um den User zu löschen

## User's Privileges

DJ Doe, Jane

Feature		Access
 Track Orders Maximum transparent logistics		<input checked="" type="checkbox"/>

 Delete User

Cancel



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# Quotes



# Exclusive Access – Quotes

## Status

### All:

- alle angefragte Angebote

### Open:

- Offene Angebote

### Processed:

- Eine Bestellung wurde zu dieser Quote platziert

### Expired:

- Offene Angebote mit abgelaufenen Gültigkeitsdatum

### Closed:

- Geschlossene Angebote

### Browse Quotes

All 4 Open 1 Processed 3 Expired 0 Closed 0

Quote number, end user details, ship to city, vendor name... Filter Export

Quote Number	End User	Total Amount	Status	Quote Date	Expiry Date	
QDE010046334 EXN/Reseller ABC/End User XYZ/Training/202... (v.1 - current)	End User XYZ GmbH erika.musterfrau...	2,625.00	OPEN	29.6.2023	31.7.2023	PDF XLS
QDE010046315 FTN/Reseller ABC/End User XYZ/20230519 (v.1 - current)	End User XYZ GmbH erika.musterfrau...	75,851.00	PROCESSED	19.5.2023	30.6.2023	PDF XLS
QDE010046317 EXT/Reseller ABC/End User XYZ/Renewal/202... (v.1 - current)	End User XYZ GmbH erika.musterfrau...	3,328.60	PROCESSED	25.4.2023	18.6.2023	PDF XLS



# Quotes – Suche/Filter

- Angebote können nach Endkunde, Hersteller etc. in der Suchleiste gesucht werden
- Angebote sind schon nach Status gefiltert

## Browse Quotes

All **4**   Open **1**   Processed **3**   Expired **0**   Closed **0**

🔍 Quote number, end user details, ship to city, vendor name...





# Quotes – Daten exportieren

- Liste der Angebote können über den Button „Export“ exportiert werden
- Einzelne Angebote können als PDF oder als Excel-Datei heruntergeladen werden

## Browse Quotes

All 4

Open 1

Processed 3

Expired 0

Closed 0

Quote number, end user details, ship to city, vendor name...

Filter

Export

Quote Number

End User

Total Amount

Status

Quote Date

Expiry Date

**QDE010046334**  
EXN/Reseller  
ABC/End User  
XYZ/Training/202...  
(v.1 - current)

End User XYZ  
GmbH  
erika.musterfrau...

2,625.00

OPEN

29.6.2023

31.7.2023

PDF

XLS





# Quotes – Detaillierte Ansicht

## Quote EXN/Reseller ABC/End User XYZ/Training/20230629 ✕

[Download in .pdf](#) [Download in .xls](#)

<b>EXN Contact</b>	✉ Linda De Gori	<b>Quote Date</b>	29.6.2023	<b>Expiry Date</b>	31.7.2023
<b>Reference</b>	<b>End User</b>		<b>Ship To</b>		
EXN/Reseller ABC/End User XYZ/Training/20230629	End User XYZ GmbH		Reseller ABC GmbH Musterstraße 17 12345 Musterstadt Germany		

### Quote Items (2)

Line#	Item	Quantity	Amount	Currency	Vendor	
1	P-TR001-1P-EW-0001	2	750.00	EUR	EXCLUSIVE	>
2	P-TR008-1P-PA-0001	5	1,875.00	EUR	EXCLUSIVE NETWORKS	>

**Total:** 2,625.00 EUR

**Expiry Date** ▾ ☰

31.7.2023 PDF XLS 📄

**Details zum Angebot aufklappen**





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# Inventory



# Available Inventory

- **Verfügbare Lagerwaren werden als „High“ oder „Low“ angezeigt**

- Low = 1-9 Stück
- High = 10+

## See Available Inventory

Available inventory lets you look up for any item in the system associated with a category or vendor.

The stock quantities available in the portal represent products in stock at the current point in time and are not guaranteed. The SKUs in the portal represent the standard Hardware/Accessory products stocked by Exclusive Networks and do not represent all available products. If a SKU is not found, please contact your Account Manager for additional info on vendor dropship and other product availability.

Item Code	Classification	Stock Quantity	Last Update	Description	Vendor Family
16535A	EXTREME NETWORKS	HIGH	7.7.2023, 12:08:30	X440-G2 48 10/100/1000BASE-T POE+ 4 1GbE unpopulated SFP upgradable to 10GbE SFP+ (2 combo/2 non-combo) 2 1GbE copper combo upgradable to 10GbE 1 Fixed AC PSU 1 RPS port ExtremeXOS Edge license	Summit
PAN-PA-3440	PALOALTO	LOW	7.7.2023, 12:08:30	Palo Alto Networks PA-3440 with redundant AC power supplies	Platforms



# Available Inventory

- **Daten können über den Button Export gesucht/gefiltert/exportiert werden**
- **Die Ansicht kann personalisiert werden, um die wichtigsten Daten in der Übersicht zu sehen.**
- **Den Browser stets refreshen, um das Dashboard zu aktualisieren**

testemea.01.exn.nettailer.com/cms/exn\_embedded/stock/list

**EXCLUSIVE ACCESS**

## See Available Inventory

Available inventory lets you look up for any item in the system associated with a category or vendor.

The stock quantities available in the portal represent products in stock at the current point in time and are not guaranteed. The SKUs in the portal represent the standard Hardware/Accessory products stocked by Exclusive Networks and do not represent all available products. If a SKU is not found, please contact your Account Manager for additional info on vendor dropship and other product availability.

Search:  Filter Export

Item Code	Classification	Stock Quantity	Last Update	Description	Vendor Family
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# Exclusive Access Login

**Deutschland:**

[de.access.exclusive-networks.com](https://de.access.exclusive-networks.com)

**Österreich:**

[at.access.exclusive-networks.com](https://at.access.exclusive-networks.com)

**Schweiz:**

[ch.access.exclusive-networks.com](https://ch.access.exclusive-networks.com)

# Exclusive Access Kontakt

**Sie benötigen Hilfe oder haben Feedback für uns?**

- Sie können sich wie gewohnt an Ihren Exclusive Networks Account Manager oder direkt an das Exclusive Access Team wenden:  
[DACH.ExclusiveAccess@exclusive-networks.com](mailto:DACH.ExclusiveAccess@exclusive-networks.com)



**Danke**